# **Brochure Supplement**

June 8, 2023

# **IHT Wealth Management LLC**

SEC File No. 801-79769 dba nVision Wealth

Paul E. Ward, CRPC®
Investment Advisor Representative

Individual CRD No. 5128566

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This brochure supplement provides information about Paul E. Ward that supplements the IHT Wealth Management brochure. You should have received a copy of that brochure. If you did not receive an IHT Wealth Management brochure or if you have any questions about the contents of this supplement, please contact us at 855-295-2828.

Additional information about Paul E. Ward is available on the SEC's website at www.adviserinfo.sec.gov.

# Item 2: Educational Background and Business Experience

Paul Eugene Ward (b. 1984) is an Investment Advisor Representative with IHT Wealth Management LLC dba nVision Wealth.

### A. Educational Background

BS, Business Marketing, Kansas State University

2006

## **B.** Business Background

Investment Advisor Representative, IHT Wealth Management, LLC

Registered Representative, LPL Financial

O5/2012–Present

Investment Advisor Representative, nVision Wealth Group, LLC

O7/2014–12/2017

Investment Advisor Representative, Independent Financial Partners

O5/2012–11/2014

### **C.** Professional Designations

#### **Chartered Retirement Planning Counselor<sup>SM</sup> (CRPC®)**

The Chartered Retirement Planning Counselor<sup>SM</sup> (CRPC®) program is offered through the College for Financial Planning® and focuses on the pre- and post-retirement needs of individuals, asset management, estate planning, and the entire retirement planning process using models and techniques from real client situations. Candidates must pass an end-of-course, multiple-choice examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. Candidates must sign and return the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct and Terms and Conditions. Every two years individuals must renew their right to continue using the CRPC designation by completing 16 hours of continuing education.

# **Item 3: Disciplinary Information**

Paul E. Ward does not have any disciplinary action to report. Public information concerning his registration as an investment advisor representative may be found by accessing the SEC's public disclosure site at www.adviserinfo.sec.gov.

#### **Item 4: Other Business Activities**

Paul Ward conducts business for LPL Financial and IHT under the DBA nVision Wealth.

Paul Ward is a registered representative of LPL Financial, a FINRA-registered broker-dealer. LPL Financial is a financial services company engaged in the sale of investment products. IHT professionals who effect transactions for advisory clients may receive transaction or commission compensation from LPL Financial. The recommendation of securities transactions for

commission creates a conflict of interest in that IHT is economically incented to effect securities transactions for clients. Although IHT strives to put its clients' interests first, such recommendations may be viewed as being in the best interests of IHT rather than in the client's best interest. IHT advisory clients are not compelled to effect securities transactions through LPL Financial.

Paul Ward is a Managing Partner of nVision Risk Management, LLC.

Paul Ward is a Managing Partner of WOW Human Resource Management LLC.

Paul Ward is the owner of PW Wealth Management, LLC, a business entity for tax and investment purposes.

Paul Ward is a managing partner of Friends and Family Homes, which provides mortgage and real estate services.

Paul Ward is the owner of Midland Farms, LLC.

## **Item 5: Additional Compensation**

Paul Ward may receive additional compensation through his business activities described in Item 4 above.

### Item 6: Supervision

Supervision of Paul Ward is performed by Lance Murray, Chief Compliance Officer, through reviews of internal transaction and security holdings reports, electronic and physical correspondence, and other internal reports as mandated by the firm and its regulatory authorities. Mr. Murray can be reached at 312-754-1326.