# **Brochure Supplement**

June 8, 2023

## **IHT Wealth Management LLC**

SEC File No. 801-79769 **dba nVision Wealth** 

Michael G. Russell, CRPC®
Investment Advisor Representative

Individual CRD No. 4843732

8700 Indian Creek Parkway, Suite 100 Overland Park, KS 66210 phone: 913-956-4007 email: mike.russell@lpl.com

#### **IHT Main Office**

123 N. Wacker Drive, Suite 2300 Chicago, IL 60606 phone: 855-295-2828

website: www.ihtwealthmanagement.com

This brochure supplement provides information about Michael Russell that supplements the IHT Wealth Management brochure. You should have received a copy of that brochure. If you did not receive an IHT Wealth Management brochure or if you have any questions about the contents of this supplement, please contact us at 855-295-2828.

Additional information about Michael Russell is available on the SEC's website at www.adviserinfo.sec.gov.

## Item 2: Educational Background and Business Experience

Michael Gene Russell (b. 1969) is an Investment Advisor Representative with IHT Wealth Management LLC dba nVision Wealth.

### A. Educational Background

University of Kansas, No Degree Earned 1994

### **B.** Business Background

Investment Advisor Representative, IHT Wealth Management, LLC	09/2017-Present
Registered Representative, LPL Financial	10/2012–Present
Investment Advisor Representative, nVision Wealth Group, LLC	10/2014–12/2017
Investment Advisor Representative, Independent Financial Partners	10/2012-10/2014
Investment Advisor Representative, Ameriprise Financial Services, Inc	12/2004–10/2012

### C. Professional Designations

#### **Chartered Retirement Planning Counselor<sup>SM</sup> (CRPC®)**

The Chartered Retirement Planning Counselor<sup>SM</sup> (CRPC®) program is offered through the College for Financial Planning® and focuses on the pre- and post-retirement needs of individuals, asset management, estate planning, and the entire retirement planning process using models and techniques from real client situations. Candidates must pass an end-of-course, multiple-choice examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. Candidates must sign and return the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct and Terms and Conditions. Every two years individuals must renew their right to continue using the CRPC designation by completing 16 hours of continuing education.

## Item 3: Disciplinary Information

Michael Russell does not have any disciplinary action to report. Public information concerning Michael Russell's registration as an investment advisor representative may be found by accessing the SEC's public disclosure site at www.adviserinfo.sec.gov.

#### **Item 4: Other Business Activities**

Michael Russell conducts business for LPL Financial and IHT under the DBA nVision Wealth.

Michael Russell is a registered representative of LPL Financial, a FINRA-registered broker-dealer. LPL Financial is a financial services company engaged in the sale of investment products. IHT professionals who effect transactions for advisory clients may receive transaction or commission

compensation from LPL Financial. The recommendation of securities transactions for commission creates a conflict of interest in that IHT is economically incented to effect securities transactions for clients. Although IHT strives to put its clients' interests first, such recommendations may be viewed as being in the best interests of IHT rather than in the client's best interest. IHT advisory clients are not compelled to effect securities transactions through LPL Financial.

Michael Russell is the owner of Mike Russell Wealth Management, LLC a business entity for tax purposes only.

### **Item 5: Additional Compensation**

Michael Russell may receive additional compensation through his business activity described in Item 4 above.

# Item 6: Supervision

Supervision of Michael Russell is performed by Lance Murray, Chief Compliance Officer, through reviews of internal transaction and security holdings reports, electronic and physical correspondence, and other internal reports as mandated by the firm and its regulatory authorities. Mr. Murray can be reached at 312-754-1326.