

## **Brochure Supplement**

June 8, 2023

### **IHT Wealth Management LLC**

SEC File No. 801-79769

**dba nVision Wealth**

**Donald R. Morse**

**Investment Advisor Representative**

Individual CRD No. 4556205

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IHT Main Office

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This brochure supplement provides information about Donald Morse that supplements the IHT Wealth Management brochure. You should have received a copy of that brochure. If you did not receive an IHT Wealth Management brochure or if you have any questions about the contents of this supplement, please contact us at 855-295-2828.

Additional information about Donald Morse is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2: Educational Background and Business Experience

Donald Russell Morse (b. 1961) is an Investment Advisor Representative with IHT Wealth Management LLC dba nVision Wealth.

### A. Educational Background

BA, Finance, Minor in Economics, University of Missouri Kansas City 2002

### B. Business Background

Investment Advisor Representative, IHT Wealth Management, LLC 09/2017–Present

Registered Representative, LPL Financial 05/2012–Present

Investment Advisor Representative, nVision Wealth Group, LLC 07/2014–12/2017

Investment Advisor Representative, Independent Financial Partners 05/2012–11/2014

## Item 3: Disciplinary Information

Donald Morse does not have any disciplinary action to report. Public information concerning Donald Morse's registration as an investment advisor representative may be found by accessing the SEC's public disclosure site at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 4: Other Business Activities

Donald Morse conducts business for LPL Financial and IHT under the DBA nVision Wealth.

Donald Morse is a registered representative of LPL Financial, a FINRA-registered broker-dealer. LPL Financial is a financial services company engaged in the sale of investment products. IHT professionals who effect transactions for advisory clients may receive transaction or commission compensation from LPL Financial. The recommendation of securities transactions for commission creates a conflict of interest in that IHT is economically incented to effect securities transactions for clients. Although IHT strives to put its clients' interests first, such recommendations may be viewed as being in the best interests of IHT rather than in the client's best interest. IHT advisory clients are not compelled to effect securities transactions through LPL Financial.

Donald Morse is the owner of Don Morse Wealth Management LLC, a business entity for tax purposes only.

## Item 5: Additional Compensation

Donald Morse may receive additional compensation through his business activities described in Item 4 above.

## Item 6: Supervision

Supervision of Donald Morse is performed by Lance Murray, Chief Compliance Officer, through reviews of internal transaction and security holdings reports, electronic and physical correspondence, and other internal reports as mandated by the firm and its regulatory authorities. Mr. Murray can be reached at 312-754-1326.