# **Brochure Supplement**

June 8, 2023

## **IHT Wealth Management LLC**

SEC File No. 801-79769 dba nVision Wealth

Jeannine Edmonds, CFP®, MBA Investment Advisor Representative

Individual CRD No. 2054276

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**IHT Main Office** 

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website: www.ihtwealthmanagement.com

This brochure supplement provides information about Jeannine Edmonds that supplements the IHT Wealth Management brochure. You should have received a copy of that brochure. If you did not receive an IHT Wealth Management brochure or if you have any questions about the contents of this supplement, please contact us at 855-295-2828.

Additional information about Jeannine Edmonds is available on the SEC's website at www.adviserinfo.sec.gov.

## Item 2: Educational Background and Business Experience

Jeannine Edmonds (b. 1967) is an Investment Advisor Representative with IHT Wealth Management LLC dba nVision Wealth.

#### A. Educational Background

MBA, Keller Graduate School of Management, DeVry University	1996
BS, Accounting & Business Administration, University of St. Mary	1989

#### **B.** Business Background

Investment Advisor Representative, IHT Wealth Management, LLC	09/2017-Present
Registered Representative, LPL Financial	07/2013-Present
Investment Advisor Representative, nVision Wealth Group, LLC	07/2014–12/2017
Investment Advisor Representative, Independent Financial Partners	07/2013–11/2014
Registered Representative, American Express Financial Advisors Inc	12/2004-07/2013
Financial Advisor, IDS Life Insurance Company	12/2004-07/2013

#### **C.** Professional Designations

#### C.1. CERTIFIED FINANCIAL PLANNER™ (CFP®) Professional

Individuals certified by CFP® Board have taken the step to demonstrate their professionalism by voluntarily submitting to the CFP® certification process that includes thorough education, examination, experience and ethical requirements. The CFP® is issued by the Certified Financial Planner Board of Standards, Inc. Prerequisites require a designee to hold a Bachelor's degree (or higher) from an accredited college or university as well as three years of full-time personal financial planning experience. In addition, candidates must complete a CFP-board registered program (or hold an accepted designation, degree or license) and take the CFP Certification examination. To maintain certification, the designee is required to complete 30 hours of continuing education every two years and continue to agree to be bound by the Standards of Professional Conduct.

## Item 3: Disciplinary Information

Jeannine Edmonds does not have any disciplinary action to report. Public information concerning her registration as an investment advisor representative may be found by accessing the SEC's public disclosure site at www.adviserinfo.sec.gov.

#### **Item 4: Other Business Activities**

Jeannine Edmonds conducts business for LPL Financial and IHT under the DBA nVision Wealth.

Jeannine Edmonds is a registered representative of LPL Financial, a FINRA-registered broker-dealer. LPL Financial is a financial services company engaged in the sale of investment products. IHT professionals who effect transactions for advisory clients may receive transaction or commission compensation from LPL Financial. The recommendation of securities transactions for commission creates a conflict of interest in that IHT is economically incented to effect securities transactions for clients. Although IHT strives to put its clients' interests first, such recommendations may be viewed as being in the best interests of IHT rather than in the client's best interest. IHT advisory clients are not compelled to effect securities transactions through LPL Financial.

Jeannine Edmonds is the owner of Jeannine Edmonds Wealth Management, a business entity for accounting purposes only.

### **Item 5: Additional Compensation**

Jeannine Edmonds may receive additional compensation through her business activity described in Item 4 above.

# Item 6: Supervision

Supervision of Jeannine Edmonds is performed by Lance Murray, Chief Compliance Officer, through reviews of internal transaction and security holdings reports, electronic and physical correspondence, and other internal reports as mandated by the firm and its regulatory authorities. Mr. Murray can be reached at 312-754-1326.